

FOR INSTRUCTIONS, SEE BACK OF FORM

DISCLOSURE SUMMARY PAGE

File with:
Iowa Ethics and Campaign
Disclosure Board
510 E. 12th, Ste. 1A
Des Moines, Iowa 50319
Fax: 515-281-4073

Effective January 1, 2010, all statements and reports filed by new committees for state office must be filed electronically and effective January 1, 2012, all statements and reports filed by all committees for state office must be filed electronically.

Effective May 1, 2010, all statements and reports for State PACs and State Parties must be filed electronically.

IA ETHICS AND
CAMPAIGN DISCLOSURE B.
2010 JUL 15 AM 9:18

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer For House

IMPORTANT: Indicate by # type of committee you are reporting for: ☐

(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC (11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:

Candidate Name

Linda Upmeyer

Political Party (if applicable)

Republican

Office Sought
Iowa House

District (if Senate or House)

12

FORM

DR-2

(Rev. 12/2009)

DISCLOSURE
REPORT**For Office Use Only**

Comm. # 1400

Logged in S

Scanned

Computer

Audited

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a candidate's committee, and the chairperson, for any other type of committee, is the individual responsible for filing timely and accurate reports.

SIGNATURE OF PERSON FILING REPORT

TELEPHONE

DATE SIGNED

I AM FILING A July 19, 2010

(report date)

REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR.

Indicate by # ☒☐ CHECK IF AMENDMENT TO REPORT DATED

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in which Election is held

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount MUST be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)

\$ 64,654.05

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below)

5,908.42

Schedule F: Loans Received total (Attach Schedule F)

0.00

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

0.00

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL

\$ 70,562.47

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)

1,454.81

Schedule F: Loan Repayments total (Attach Schedule F)

0.00

CASH ON HAND at the end of this reporting period (if final report balance must be zero)

\$ 69,107.66

**UNPAID BILLS (From Schedule D - Attach Schedule D)

\$ 9,025.64

*IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

\$ 0.00

**OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

\$ 0.00

CONSULTANT BREAKDOWN (Schedule G Attached?)

YES ☒ NO**CANDIDATE COMMITTEES ONLY:**

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$ 200.00

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer for House

SCHEDULE A (Rev. 07/03)	MONEY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YY)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND- RAISER INCOME
6/9/10	ID# CK# 8295	Thomas & Patricia Evans 7005 NW Beaver Dr. Johnston, IA 50131		\$250	<input type="checkbox"/>
6/9/10	ID# CK# 890	Alan & Lori Kittleson 330 Meadow Lane Mason City, IA 50401		125	<input type="checkbox"/>
6/9/10	ID# CK# 9913	Ramona & Robert Jeffrey 18658 195th St Mason City, IA 50401		100	<input type="checkbox"/>
6/9/10	ID# CK# 9416	Susan Kennedy 2400 Main Ave Clear Lake, IA 50428		250	<input type="checkbox"/>
6/9/10	ID# 8056 CK# 12374	Eli Lilly & Co. PAC 555 12th St Washington, DC 20004		250	<input type="checkbox"/>
6/17/10	ID# CK# 11298	Marvin & Crystal Gordon 2428 Chase Ave Duncombe, IA 50532		50	<input type="checkbox"/>
6/17/10	ID# CK# 17160	Joseph E D'Souza 3475 Jersey Ridge Rd Davenport, IA 52807		25	<input type="checkbox"/>
6/17/10	ID# 8217 CK# 3048	Liberty Mutual Insurance Co PAC 175 Berkeley St Boston, MA 02117		750	<input type="checkbox"/>
6/17/10	ID# 6063 CK# 2375	Iowa Dental Assoc. PAC 5530 West Parkway Suite 100 Johnston, IA 50131		25	<input type="checkbox"/>
6/23/10	ID# CK# 2434	Clarence & Lynn Hoffman 616 Parkview Dr Denison, IA 51442		100	<input type="checkbox"/>

SUB-TOTAL

\$ 1925

TOTAL (if last page of this schedule)

\$

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 4
(for Schedule A)

For Instructions, See Back of Form

Resub Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer for House

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YY)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND- RAISER INCOME
6/23/10	ID# CK# 4106	Patricia Romans 4126 12th St NE Mason City, IA 50401		\$25	<input type="checkbox"/>
6/23/10	ID# CK# 8590	Michael & Tamara Schwichtenberg 8259 Finch Ave Clear Lake, IA 50428		125	<input type="checkbox"/>
6/23/10	ID# CK# 13897	Susan Sieh 1014 15th St. SE Mason City, IA 50401		75	<input type="checkbox"/>
6/23/10	ID# CK# 1239	Liz Swanson 930 Foster Rd Iowa City, IA 52245		75	<input type="checkbox"/>
6/23/10	ID# CK# 7988	Lois Bartelme 946 23rd Ave Pl #2 Coralville, IA 52241		25	<input type="checkbox"/>
6/23/10	ID# CK# 14276	Janice Nelson 1625 N Shore Dr Clear Lake, IA 50428		150	<input type="checkbox"/>
6/30/10	ID# CK#	Money Market Interst		3.42	<input type="checkbox"/>
7/6/10	ID# CK# 1061	Janet & Gus Erickson 4103 N Shore Dr Clear Lake, IA 50428		100	<input type="checkbox"/>
7/6/10	ID# CK# 8287	EJ & VA Hertko 5912 Dakota Dr West Des Moines, IA 50266		30	<input type="checkbox"/>
7/6/10	ID# CK# 2834	William Yohn PO B0x 246 Clear Lake, IA 50428		750	<input type="checkbox"/>
SUB-TOTAL				\$ 1358.42	
TOTAL (If last page of this schedule)				\$	

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 2 of 4
(for Schedule A)

For Instructions, See Back of Form

Receipt

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer for House

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND- RAISER INCOME
7/6/10	ID# CK# 4187	Nathan & Mariys Pals 628 2nd St Meservey, IA 50457		\$25	<input type="checkbox"/>
7/6/10	ID# CK# 13634	Jeff & Leslie Anderson 614 Buddy Holly Pl Clear Lake, IA 50428		75	<input type="checkbox"/>
7/6/10	ID# CK# 3320	Richard Albee PO Box 436 Hampton, IA 50441		500	<input checked="" type="checkbox"/>
7/6/10	ID# CK# 4605	Steven Ackerson 1634 NW 131st St Clive, IA 50325		250	<input checked="" type="checkbox"/>
7/6/10	ID# CK# 7241	Daniel & Ann Myers 3810 Martins Yard Sioux City, IA 51104		100	<input checked="" type="checkbox"/>
7/6/10	ID# CK# 9035	HR & PL Giorgio 4702 Chestnut Ridge Rd Cedar Rapids, IA 52411		100	<input checked="" type="checkbox"/>
7/6/10	ID# CK# 4563	Douglas & Kelly Johnson 2501 NE Chevalia Ct Grimes, IA 50111		100	<input checked="" type="checkbox"/>
7/6/10	ID# CK# 7899	Tim & Debra Roberts 1643 Dorell Dr Hampton, IA 50441		100	<input checked="" type="checkbox"/>
7/6/10	ID# CK# 2983	Tim Mortenson 24490 670th Ave Nevada, IA 50201		100	<input checked="" type="checkbox"/>
7/6/10	ID# CK# 3298	Richard Albee PO Box 436 Hampton, IA 50441		500	<input checked="" type="checkbox"/>

SUB-TOTAL

\$ 1850

TOTAL (If last page of this schedule)

\$

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 3 of 4
(for Schedule A)

For Instructions, See Back of Form

**CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer for House

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
7/6/10	ID# 6067 CK# 5037	Iowa Health PAC 1775 90th St West Des Moines, IA 50266		\$500	<input type="checkbox"/>
7/12/10	ID# CK# 4473	J. WM & Rosalie Waddingham 2115 Welch Ave Garnett, IA 50438		25	<input type="checkbox"/>
7/12/10	ID# 8035 CK# 5820	Union Pacific Corp Fund for Effect. Gov. 600 13th St NW Suite 340 Washington, DC 20005		250	<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
SUB-TOTAL				\$ 775	
TOTAL (if last page of this schedule)				\$ 5908.42	

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

FOR INSTRUCTIONS, SEE BACK OF FORM

Resest Form

EXPENDITURES – MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer for House

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
6/6/10	ID# CK# 1535	Capital Resources 700 Pleasant St. Brooklyn, IA 52211	Work	\$ 574.42
6/7/10	ID# CK# 1536	Franklin County Development 5 1st St SW Hampton, IA 50441	Membership	50.00
6/9/10	ID# CK# 1537	Charity McCauley 4028 75th St. Urbandale, IA 50322	Work	200.00
7/5/10	ID# CK# 1538	Bill's Family Foods 255 W US Hwy 18 Garner, IA 50438	Parade Candy	29.37
7/7/10	ID# CK# 1539	Postmaster - Garner Garner, IA 50438	Stamps	220.00
7/8/10	ID# CK# 1540	Capital Resources 700 Pleasant St. Brooklyn, IA 52211	Work	337.50
7/10/10	ID# CK# 1571	Bill's Family Foods 255 W US Hwy 18 Garner, IA 50438	Parade Candy	43.52
	ID# CK#			
SUB-TOTAL				\$ 1454.81
TOTAL (if last page of this schedule)				\$ 1454.81

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H Instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G Instructions and Iowa Code 68A.402(3)(i).)

Page 1 of 1

(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer For House

NOTE: Debts previously reported that remain unpaid must be included on this Schedule, as well as any new obligations incurred in this period.



SCHEDULE D (Rev. 08/08)	INCURRED INDEBTEDNESS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**DEBTS/OBLIGATIONS REMAINING THIS REPORTING PERIOD
(DO NOT INCLUDE LOANS -- SHOW LOANS ON SCHEDULE F)**

An "incurred debt" is a debt for goods or services ordered or received, but not paid for by the end of the reporting period, regardless of whether an invoice has been received.

DATE INCURRED (MM/DD/YR)	NAME AND ADDRESS OF PERSON TO WHOM DEBT OR OBLIGATION IS OWED	DESCRIPTION OF GOODS OR SERVICES PROVIDED OR PURCHASED	BALANCE OWED AT CLOSE OF REPORTING PERIOD*
1/09 - 3/09	Linda Upmeyer 2175 Pine Ave Garner, IA 50438	Mileage 792 @.45	\$ 356.40
4/09 - 6/09	Linda Upmeyer 2175 Pine Ave Garner, IA 50438	Mileage 3787 @ .45	1,704.15
7/09 - 9/09	Linda Upmeyer 2175 Pine Ave Garner, IA 50438	Mileage 5001 @ .45	2,250.45
10/09 - 12/09	Linda Upmeyer 2175 Pine Ave Garner, IA 50438	Mileage 5591 @ .45	2,515.95
7/2010	Linda Upmeyer 2175 Pine Ave Garner, IA 50438	Mileage 4002 @ .50; Parking 14.75; Campaign/Candidate Meals 80.82; Campaign event 102.12	2,198.69
SUB-TOTAL			\$
TOTAL DEBTS OWED BY COMMITTEE AT THE END OF THIS REPORTING PERIOD			\$ 9,025.64

*If actual figure is unknown, show "estimated" beside the figure.

Page 1 of 1
(for Schedule D)

CANDIDATE COMMITTEES NOTE:

*Incurred indebtedness also includes each person/entity with whom the candidate's committee has entered into a contract during the reporting period for future or continuing performance. Enter the name of the consultant who provides or procures services for items such as advertising, fund-raising, polling, managing, or organizing services. Report on Schedule G the nature of performance and the estimated performance reasonably expected of the consultant.

FOR INSTRUCTIONS, SEE BACK OF FORM

**THIS FORM IS USED BY CANDIDATES' COMMITTEES ONLY**

COMMITTEE NAME (Must be same as on Statement of Organization)

Upmeyer For House

SCHEDULE

H

(Rev. 02/08)

CAMPAIGN
PROPERTYATTACH SCHEDULE H TO
EACH REPORT, MAKING
CHANGES AS REQUIRED.☐ CHECK THIS BOX IF
AMENDING FORM**PART I - ONGOING INVENTORY OF CAMPAIGN PROPERTY**

Date Purchased (Schedule B) or Date Received (Schedule E) (MM/DD/YR)	Description of Property	Purchase Price or Est. Value When Acquired*	Current Value at Fair Market This Report
1/23/08	HP Pavillion TX 1000 Laptop	\$1,457.38	\$200.00

TOTAL VALUE CAMPAIGN PROPERTY THIS REPORT (TRANSFER TO SUMMARY PAGE) \$ 150.00

* If estimated, show est. beside figure.

PART II - SALES OR TRANSFERS OF CAMPAIGN PROPERTY **

Date (MM/DD/YR)	Name and Address of Purchaser/Donee	Description of Property	Sold? Y/N	Sale Price	Value of Donation

TOTALS \$ _____ \$ _____

** PROPERTY SALES & TRANSFERS TOTAL (TRANSFER TO SUMMARY PAGE) \$ _____

(Attach Additional Schedules if Needed)